

UNIFIED COMMUNICATIONS HOLDINGS LIMITED (“Company”)

Company Registration No. 200211129W

SUBSCRIPTION BY UNIFIED COMMUNICATIONS PTE LTD OF COMPULSORY CONVERTIBLE PREFERENCE SHARES IN UNIFIED TELECOM PRIVATE LIMITED, A JOINTLY CONTROLLED ENTITY IN INDIA.

On 16 June 2011 and 25 November 2011, the Company announced that Unified Communications Pte Ltd (“UCPL”), its wholly-owned subsidiary, had subscribed to 591,854 and 614,047 respectively, compulsory convertible preference share of INR10 each (“CPS”) out of total 1,660,419 CPS to be issued by Unified Telecom Private Limited (“UTPL”).

The Company wishes to announce that UCPL has on 10 August 2012 subscribed for additional 374,618 CPS at par value for cash consideration of INR3,746,180 (approximately S\$84,167) and therefore increases its holding to a total of 1,580,519 CPS in UTPL. The remaining 79,900 CPS are to be issued within fourth quarter of 2012.