

UNIFIED COMMUNICATIONS HOLDINGS LIMITED

Company Registration No. 200211129W

INCORPORATION OF A WHOLLY OWNED SUBSIDIARY IN MALAYSIA

Further to the announcement made on 28 July 2010 in relation to the proposed purchase of the shop-office located at Lot 3A-5-1, 5th Floor, Block 3A, Plaza Sentral, Kuala Lumpur, Malaysia, the Board of Directors of Unified Communications Holdings Limited ("UCHL") wishes to announce that UCHL had received the Certificate of Incorporation of Private Company dated 8 September 2010 for the incorporation of a wholly-owned subsidiary, Unified Assets Sdn Bhd ("UASB") in Malaysia with an authorised share capital of Ringgit Malaysia ("RM") 100,000.00 represented by 100,000 ordinary shares of RM1.00 each. UASB is an investment holding company.

UCHL subscribed for a total of 100 new ordinary shares of RM1.00 each in UASB representing 100% equity interest in UASB at par. The said subscription for RM100 (approximately S\$43) was financed by internally generated funds.

The incorporation of UASB is not expected to have any material impact on the consolidated net tangible assets and earnings per share of UCHL for the financial year ending 31 December 2010.

None of the Directors or substantial shareholders of UCHL has any interest, direct or indirect, in the above incorporation.