

**UNIFIED COMMUNICATIONS HOLDINGS LIMITED (“COMPANY”)**  
**Company Registration. 200211129W**

**INCREASE IN AUTHORISED SHARE CAPITAL AND SUBSCRIPTION OF NEW ORDINARY  
SHARES IN UNIFIED COMMUNICATIONS (PRIVATE) LIMITED, A WHOLLY OWNED  
SUBSIDIARY OF THE COMPANY INCORPORATED IN PAKISTAN**

The Board of Directors of the Company wishes to announce that Unified Communications (Private) Limited (“UC Pakistan”), a wholly owned subsidiary company incorporated in Pakistan held through Unified Communications Pte Ltd (“UCPL”), wholly-owned by the Company, has increased its authorized share capital to Pakistan Rupee (“PKR”) 22,000,000 represented by 2,200,000 ordinary shares of PKR10 each. Prior to this increase, the authorized share capital of UC Pakistan was PKR4,100,000 represented by 410,000 ordinary shares of PKR10 each.

In addition the Board wishes to announce that UCPL has increased its investment in UC Pakistan via subscription of new 1,699,450 ordinary shares of PKR10 each in UC Pakistan for total cash consideration of PKR16,994,500 (approximately SGD283,800). Following this latest subscription of new ordinary shares, the enlarged issued and paid up share capital of UC Pakistan is PKR21,017,000 represented by 2,101,700 ordinary shares of PKR10 each.

The increase in investment in UC Pakistan is to finance its expanding business and project activities, including various revenue share opportunities identified in Pakistan.

The above investment was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Company for the financial year ending 31 December 2010.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above investment.